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CONTRACTS AND GRANTS (RESEARCH)

Section: 150-42 SUPPLEMENT I

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CRITERIA FOR CHARGING ADMINISTRATIVE AND CLERICAL COST TO FEDERAL AWARDS Start **REFERENCE NOTES** (1) Normally, both of the following two tests must be met in order to answer "Yes" to the decision about Major Is the effort **Project Criteria:** within No project • **DEFINITIONAL TEST:** Refer to scope? Supplement II of this policy for examples of "major projects" and types of supporting activities that Yes require "significantly greater than routine" effort, and decide if the project qualifies, AND Assigned with a high • EMPIRICAL TEST: Effort is 15% or Nο degree of more of an individual's total annual accuracy? effort, or the individual's effort for a definable period within the project period, OR the individual's effort is reported via a labor clearing fund and Yes 80% or more of the individual's effort is devoted to sponsored projects. OR Is major No project criteria In **EXCEPTIONAL** met?(1) **CIRCUMSTANCES**, departments must adequately document why effort of less than that specified in the Empirical Test is required to support Yes the major project. Advance approval of the CAS Compliance Officer is required. Cost No budgeted or rebudgeting allowed? Yes May Not Be Charged Directly to a Federal Direct Charging to a **Award** Federal Award is

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Permitted